



Sustainable Insurance and ESG Integration

Duration: 5 Days

Language: en

Course Code: PO5-134

Objective

By the end of this course, participants will be able to:

- Understand the principles of sustainable insurance and ESG integration.
- Evaluate ESG risks and opportunities in underwriting and investment.
- Apply frameworks for aligning insurance practices with global sustainability goals.
- Analyse regulatory requirements and reporting standards for ESG in insurance.
- Develop strategies to embed ESG into corporate governance and stakeholder engagement.
- Explore innovations such as green insurance products and sustainable finance instruments.

Audience

This course is ideal for:

- Insurance executives and managers.
- Sustainability and ESG officers.
- Risk managers and underwriters.
- Investment and asset management professionals.
- Regulators, policymakers, and compliance officers.
- Consultants and advisors in sustainable finance.

Training Methodology

The course combines expert-led lectures, case study analysis, and interactive discussions. Participants will evaluate ESG practices in leading insurance firms and design strategies for integrating sustainability into their own organisations.

Summary

This advanced training course examines the growing importance of sustainability and Environmental, Social, and Governance (ESG) integration in the insurance industry. As global markets shift towards responsible investment and climate resilience, insurers are under increasing pressure to align their business models with ESG principles.

Participants will explore how insurers can embed ESG into underwriting, investment decisions, risk management, and corporate strategy. The course highlights regulatory frameworks, disclosure standards, and innovative practices that support sustainable insurance. Real-world case studies demonstrate how ESG-driven approaches improve resilience, reputation, and long-term profitability.

Course Content & Outline

Section 1: Introduction to Sustainable Insurance

- Defining sustainable insurance and ESG integration.
- Global initiatives: Principles for Sustainable Insurance (PSI).
- Why sustainability matters in the insurance sector.

Section 2: ESG Risks and Opportunities

- Environmental risks: climate change, natural catastrophes, biodiversity loss.
- Social risks: diversity, health, and community engagement.
- Governance risks: ethics, compliance, and transparency.
- Opportunities for insurers in green finance and sustainable products.

Section 3: ESG in Underwriting and Investments

- Incorporating ESG criteria into underwriting practices.
- Integrating ESG into investment portfolios.
- Case studies: green bonds, climate risk insurance, and impact investing.
- Tools and metrics for ESG evaluation.

Section 4: Regulatory Frameworks and Reporting Standards

- Overview of global and regional ESG regulations.
- Disclosure frameworks: TCFD, EU Taxonomy, and ISSB standards.
- The role of regulators in driving ESG adoption.
- Best practices in ESG reporting and transparency.

Section 5: Strategic Integration and Future Outlook

- Embedding ESG in corporate governance and culture.
- Stakeholder engagement and sustainable value creation.
- Emerging trends: parametric insurance, AI for ESG analytics, and green technologies.
- Building long-term resilience through sustainable insurance strategies.

Certificate Description

Upon successful completion of this training course, delegates will be awarded a Holistique Training Certificate of Completion. For those who attend and complete the online training course, a Holistique Training e-Certificate will be provided.

Holistique Training Certificates are accredited by the British Accreditation Council (BAC) and The CPD Certification Service (CPD), and are certified under ISO 9001, ISO 21001, and ISO 29993 standards.

CPD credits for this course are granted by our Certificates and will be reflected on the Holistique Training Certificate of Completion. In accordance with the standards of The CPD Certification Service, one CPD credit is awarded per hour of course attendance. A maximum of 50 CPD credits can be claimed for any single course we currently offer.

Categories

Health, Safety & Environment HSE, Law, Contracts and Legalities

Tags

Environmental Systems, ESG, sustainable insurance

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